

EQUITY TRUST COMPANY

OTHER ENGAGEMENT FORM (FOR 990-T TAX RETURN PREPARATION)

I am providing the following information regarding the firm engaged to prepare the **20**____ tax year return on behalf of my Equity Trust Company IRA:

Firm Name: _____

Name of Preparer: _____

Street _____

City _____ State _____

Zip Code _____

Phone Number _____

Email Address: _____

FEIN Number _____

My signature below authorizes Equity Trust Company (ETC) to contact my designated tax preparer to receive information related to my 990-T filing:

ETC Account Number _____

Signature _____ Date _____

Print Name _____

Please fax, email or mail this form back to Equity Trust Company to the attention of the 'Finance Department-990-T' as soon as possible.

Special Attention: The IRS has issued final regulations (section 6302) which provide that, beginning January 1, 2011, any tax due resulting from your 990-T return ***must be deposited with the IRS electronically using the Electronic Federal Tax Payment System (EFTPS)***. Forms 8109 and 8109-B, Federal Tax Deposit Coupon, cannot be used after December 31, 2010. ETC is prepared to help you transmit the necessary tax due from your account(s) to meet the IRS requirement. The EFT (Electronic Funds Transmittal) fee is \$25 per account.