

IMPORTANT PLEASE READ: Your PIN Code is the key to accessing your account information when speaking with your First Class Service Team. Equity Trust understands that privacy and security are very important. That is why we will not provide information about your account to anyone without validating the PIN code you have chosen. In the event that you may forget your pin code we request that you please complete one of the security questions listed below. A member of your First Class Service Team may use that question as an alternative to the PIN. A separate form is required for each additional account in which you need to update security information.

1 ACCOUNT INFORMATION

THIS FORM IS INTENDED TO:		
<input type="checkbox"/> Change security information on existing account		<input type="checkbox"/> Establish security information for a new account
ACCOUNT OWNER NAME		SOCIAL SECURITY NUMBER
ADDRESS		ACCOUNT NUMBER <i>(If changing pin)</i>
CITY	STATE	ZIP CODE
PRIMARY DAYTIME PHONE NUMBER		E-MAIL ADDRESS

2 CREATE A PIN NUMBER

A Confidential Six Digit PIN Number is required to access your account. You will need a PIN Number to access personal information on your account when calling or accessing your account online.

Confidential Six Digit Pin Number:	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<i>(Must Be Entirely Numeric)</i>						
		<table border="1"> <tr> <td>1</td> <td>2</td> <td>3</td> <td>4</td> <td>5</td> <td>6</td> </tr> </table>	1	2	3	4	5	6
1	2	3	4	5	6			

3 SELECT A SECURITY QUESTION

In case you forget your PIN Number, please select one of the following questions below and provide an answer. If you forget your PIN Number, this secret question can be used in place of the pin.

SECURITY QUESTIONS (PICK ONE)	
<input type="checkbox"/> What's my pet's name?	Answer:
<input type="checkbox"/> What's my mother's maiden name?	Answer:
<input type="checkbox"/> Where did I go to high school?	Answer:

SIGN & DATE

X _____ **X** _____
 Account Owner's Signature Date Custodian's Signature Date